



Doc Request Form

800.760.1833 | www.lswholesale.com

Request Date _____ Anticipated Signing Date _____

Loan Number _____ Lock Expiration Date _____

Account Executive: _____ Account Manager: _____

Broker Information

Broker: _____ Contact _____

Email _____ Phone _____

Escrow/Closing Agent

Escrow/Title Company Name _____ Escrow Officer/Closing Agent _____

Email / Doc Email _____ Phone # _____

Borrower Information (as it should appear on loan documents)

Borrower Name (first, last) _____ Co-Borrower Name (first, last) _____

Non-Borrowing Spouse (if applicable) _____ Co-Borrower on Title Only Yes No

Vesting _____

POA (approval required prior to docs) Yes No (attach copy of POA – allow 24 hours for review)

Loan Information

Product: _____ Program: _____ Note Rate: _____

Term: _____ ARM: _____ Jumbo: _____

Purchase Price: _____ Appraised Value: _____ Occupancy: _____

Base Loan Amount: _____ Total Loan Amount: _____

LTV: _____ CLTV: _____ MI: BPMI LPMI

Impounds: Yes No ****Non-Prime and Government Loans Require Impounds**

Comp Plan: _____ Lender Paid Borrower Paid

Fees: Must match GFE/LE. Please obtain most updated Title and Escrow fees.

Origination Fees

BROKER/LENDER FEES	%	AMOUNT
Broker Compensation Fee:		
Broker Credit Report Fee:		
Broker Processing Fee: (Must be 3 rd party with invoice or must be borrower paid transaction with total charges under selected max lender comp and/or QM max fees)		
Broker Misc Fee:		
LS Wholesale Underwriting Fee: (If fee bought out enter 0)		
Discount Points:		
Credit to Borrower:		
Appraisal Fee: POC <input type="checkbox"/> Yes <input type="checkbox"/> NO		
Reimburse Broker: <input type="checkbox"/> YES <input type="checkbox"/> NO (Invoice must show broker paid for appraisal)		