

*Please fulfill minimum submission requirements to expedite review and approval.*

Thank you for your loan submission. Please complete this form in its entirety and include all required documents, as listed below, with your submission. Only complete submissions will progress to Underwriting.

**CONTACT INFORMATION**

Lender: \_\_\_\_\_ LoanStream AE: \_\_\_\_\_  
*Main Contact, for decisions/questions below:*  
 Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Title: \_\_\_\_\_ Email: \_\_\_\_\_

**REQUESTED LOAN TERMS**

Your Loan Number (ULI): \_\_\_\_\_  
 Loan Application Date: \_\_\_\_\_ Initial Disclosure Date: \_\_\_\_\_  
 Borrower: \_\_\_\_\_ Co-borrower: \_\_\_\_\_  
 Subject Property: \_\_\_\_\_  
 Loan Amt: \_\_\_\_\_ Appr. Value: \_\_\_\_\_ Purch. Price: \_\_\_\_\_  
 Interest Rate: \_\_\_\_\_ Term: \_\_\_\_\_ Occupancy: \_\_\_\_\_  
 Property Type: \_\_\_\_\_  
 Vesting in LLC (Investment Properties Only)?  Yes  No Borrower Self-employed?  Yes  No  
 Purpose: \_\_\_\_\_ Income Type: \_\_\_\_\_  
 Prepayment Penalty: \_\_\_\_\_ Credit Grade: \_\_\_\_\_  
 Additional Features:  Interest Only  I/O 30 Yr Term  I/O 40 Yr Term  Asset Depletion  ITIN

**REQUIRED DOCUMENTATION CHECKLIST**

- If DSCR or No-Ratio Refinance: Lease Agreements
- Completed LoanStream Non-Delegated NanQ Submission Form
- Completed 1008
- Credit Report for all borrowers
- All applicable state and federal signed disclosures
- Supporting mortgage statement/tax/insurance information for all REO listed on 1003
- Insurance Declarations page with sufficient coverage
- If Purchase: Purchase Agreement
- Initial signed URLA/1003 dated within 3 days of the application date
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**REQUIRED INCOME DOCUMENTATION**

- If Bank Statements Program: Applicable number of bank statements (12/3 months, all pages)
- If DSCR: Lease Agreements (as applicable)
- If Full Doc/Self-employed: Most recent Tax Returns (1 Year or 2 Years, per program requirements)
- If Full Doc/Self-employed: All K1s, as applicable, regardless of Ownership Interest
- If Full Doc/Self-employed: Most recent 2 Years 1099s (as applicable)
- If Full Doc/Wager Earner: Most recent full 30 days of paystubs for all borrowers OR last 2 years W2s for all borrowers
- If Retired: Award Letter, Retirement Statement, 1099s, or recent bank statement supporting retirement income
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**LoanStream Contacts:**  
*for General Inquiries*

Corporate Office Phone: (800) 760-1833  
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