

CORRESPONDENT INFORMATION

Complete this information and submit this form with the underwriting package.

Correspondent Name: _____	Correspondent Loan #: _____
Client Contact Name: _____	LoanStream Loan #: _____
Client Phone: _____	Borrower Name: _____
Client Email: _____	*Property Address: _____

**Please note: TBD properties are not allowed.*

LOAN INFORMATION

CONVENTIONAL CONFORMING

DU LPA
 Special Programs: High Balance DU Super Conforming LP HomeReady DU Home Possible LP

GOVERNMENT

FHA VA Case Number: _____

JUMBO ONE

<input type="checkbox"/> Jumbo One	<input type="checkbox"/> Jumbo One Select:
<input type="checkbox"/> Jumbo One Advantage	<input type="checkbox"/> Full Doc: <input type="checkbox"/> Alternative Documentation (Alt Doc):
<input type="checkbox"/> Jumbo One Premier	<input type="checkbox"/> 12 Months <input type="checkbox"/> 12 Months Bank Statements <input type="checkbox"/> 24 Months <input type="checkbox"/> 24 Months Bank Statements <input type="checkbox"/> Asset Utilization

CLOSED-END SECOND

Concurrent Stand Alone
 Select Full Doc Core Full Doc Alternative Documentation (Alt Doc) DSCR
 24 Months 12 Months One Year S/E 3 Mos BS + P&L
 24 Months 24 Months 12 Months BS Asset Utilization
 WWOE Only 1099 Only

NONQM

CREDIT GRADE (see NonQM Matrix to determine eligibility) <input type="checkbox"/> Select NonQM <input type="checkbox"/> Core NonQM INTEREST ONLY <input type="checkbox"/> Yes <input type="checkbox"/> No BUSINESS PURPOSE (BP) <input type="checkbox"/> Yes <input type="checkbox"/> No IF BP = YES, SELECT PREPAYMENT PENALTY <input type="checkbox"/> None <input type="checkbox"/> 6 Months <input type="checkbox"/> 1 Year <input type="checkbox"/> 2 Years <input type="checkbox"/> 3 Years <input type="checkbox"/> 4 Years <input type="checkbox"/> 5 Years CITIZENSHIP <input type="checkbox"/> US Citizen <input type="checkbox"/> Foreign National <input type="checkbox"/> ITIN <input type="checkbox"/> Non-Permanent Resident <input type="checkbox"/> Permanent Resident	<input type="checkbox"/> Full Doc <input type="checkbox"/> Alt Doc <input type="checkbox"/> 12 Months <input type="checkbox"/> 12 Months Bank Statements <input type="checkbox"/> 24 Months <input type="checkbox"/> P&L Plus 3 Months Bank Statements <input type="checkbox"/> One Year Self-Employed <input type="checkbox"/> WWOE Only <input type="checkbox"/> 1099 Only <input type="checkbox"/> Asset Utilization w/Blended Income (DTI) <input type="checkbox"/> Asset Utilization w/100% Income (DTI) <input type="checkbox"/> Asset Utilization w/out DTI (Residual Assets) <input type="checkbox"/> DSCR <input type="checkbox"/> Select DSCR (1-4 Unit Only) <input type="checkbox"/> Core DSCR: <input type="checkbox"/> 1-4 Unit <input type="checkbox"/> 5-8 Unit <input type="checkbox"/> Sub1 DSCR (1-4 Unit Only)
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UNDERWRITING NOTES

