

CORRESPONDENT INFORMATION

Complete this information and submit this form with the underwriting package.

Correspondent Name:	Correspondent Loan #:
Client Contact Name:	LoanStream Loan #:
Client Phone:	Borrower Name:
Client Email:	Property Address:*

\* Please note: TBD properties are not allowed.

LOAN INFORMATION

CONVENTIONAL CONFORMING

☐ DU    ☐ LPA

Special Programs:    ☐ High Balance DU    ☐ Super Conforming LP    ☐ HomeReady DU    ☐ Home Possible LP

GOVERNMENT

☐ FHA    ☐ VA    Case Number: \_\_\_\_\_

JUMBO ONE

<input type="checkbox"/> Jumbo One	<input type="checkbox"/> Jumbo One Select:
<input type="checkbox"/> Jumbo One Advantage	<input type="checkbox"/> Full Doc 12 Months <input type="checkbox"/> Alt Doc 12 Months Bank Statements
<input type="checkbox"/> Jumbo One Premier	<input type="checkbox"/> Full Doc 24 Months <input type="checkbox"/> Alt Doc 24 Months Bank Statements
	<input type="checkbox"/> Alt Doc Asset Utilization

CLOSED-END SECOND (CES)

☐ Concurrent    ☐ Stand Alone

<input type="checkbox"/> Select Full Doc - CES	<input type="checkbox"/> Core Full Doc - CES	<input type="checkbox"/> Alternative Documentation (Alt Doc) - CES	<input type="checkbox"/> DSCR - CES
<input type="checkbox"/> 24 Months	<input type="checkbox"/> 12 Months	<input type="checkbox"/> One Year S/E	<input type="checkbox"/> 3 Mos BS + P&L
	<input type="checkbox"/> 24 Months	<input type="checkbox"/> 12 Months BS	<input type="checkbox"/> Asset Utilization
		<input type="checkbox"/> WWOE Only	<input type="checkbox"/> 1099 Only

NONQM

CREDIT GRADE (Select only one. See [NonQM Matrix](#) to determine eligibility):

<input type="checkbox"/> Select NonQM	<input type="checkbox"/> Select <i>DSCR: ≥ 1.25 Ratio</i> (1-4 Unit)	<input type="checkbox"/> Sub1 <i>DSCR: ≥ 0.75 Ratio</i> (1-4 Unit Only)
<input type="checkbox"/> Core NonQM	<input type="checkbox"/> Core <i>DSCR: ≥ 1.0 Ratio</i> (1-4 Unit)	<input type="checkbox"/> No Ratio <i>DSCR: &lt; 0.75 Ratio</i> (1-4 Unit Only)
	<input type="checkbox"/> Core <i>DSCR: ≥ 1.0 Ratio</i> (5-8 Unit)	

DOCUMENTATION TYPE (Select only one; does not apply to DSCR)

<input type="checkbox"/> Full Doc 12 Months	<input type="checkbox"/> Alt Doc 12/24 Months Bank Statements	<input type="checkbox"/> Alt Doc 1099 Only*	<input type="checkbox"/> Alt Doc Asset Utilization-Blended Income*
<input type="checkbox"/> Full Doc 24 Months	<input type="checkbox"/> Alt Doc One Year Self-Employed*	<input type="checkbox"/> Alt Doc WWOE Only*	<input type="checkbox"/> Alt Doc Asset Utilization-100% Income*
	<input type="checkbox"/> Alt Doc P&L Plus 3 Months Bank Statements		<input type="checkbox"/> Alt Doc Asset Utilization-DTI*

\* Not allowed w/ Select NonQM

OCCUPANCY    ☐ Primary Residence    ☐ Second Home    ☐ Investment Property

VESTING    ☐ Individual/Joint Tenant/Tenants in Common    ☐ Inter Vivo Revocable Trust    ☐ Entity (Business Purpose only)

INTEREST ONLY    ☐ Yes    ☐ No

PREPAYMENT PENALTY (Investment Property Only)    ☐ Yes    ☐ No

CITIZENSHIP    ☐ US Citizen    ☐ Foreign National    ☐ ITIN    ☐ Non-Permanent Resident    ☐ Permanent Resident

UNDERWRITING NOTES: Please provide a brief narrative of the transaction.



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